

Canadian Farm Business Advisory Services



Updated: January 21, 2008

APPENDIX A

MANITOBA CONSULTANT PROFILES

Name	Stewart Anderson	Name	Terry Betker, P.Ag., CAC, Meyers Norris
Location Phone #	Winnipeg, MB	Location	Penny Winnipeg, Manitoba
Fnone # Fax #	(204) 781-4601 (204) 474-2625	Phone #	(204) 775-4531
E-Mail Address	Focused.Solutions@shaw.ca	F none # Fax #	(204) 773-4331 (204) 783-8329
Website Address	rocused.solutions@snaw.ca	E-Mail Address	Terry.Betker@mnp.ca
Professional Association	Professional Agrologist (P.Ag.),	Website Address	www.mnp.ca
	Chartered Financial Advisor (CFA),	Professional Association	Manitoba Institute of Agrologists,
	Certified Agricultural Consultant (CAC),		Canadian Consulting Agrologists
	MBA		Association, Canadian Association of
			Farm Advisors
AGRICULTURE EXPER			
Years of Agr Experience	25	AGRICULTURE EXPERIE	
Years of Farm Financial	19	Years of Agr Experience	29
Areas of Specialization	Wealth management - succession and	Years of Farm Financial Areas of Specialization	17 Computing to formula in the analof
	business planning, financial analysis, investment advice, life insurance analysis	Areas of Specialization	Consulting to farmers in the area of business management including financial,
	& strategies, and income tax planning &		operational, strategic planning and risk
	strategies; Mutual Fund Sales,		management planning.
	Investments & Life Insurance; Feasibility	Articles Printed	management pranning.
	analysis & market development	Official Language	English
Articles Printed			-
Official Language	English		
Name	Barb Breemersch	Name	Deborah M. Calverly, Certified General
Location	Oak Lake, MB		Accountant Professional Corporation
Phone #	(204) 855-3268	Location	Deloraine, MB
Fax #	(204) 855-3268	Phone #	(204) 747-2842
	· /	Fax #	
E-Mail Address	bbreem@mts.net		(204) 747-2856
Website Address		E-Mail Address	<u>debcal@inetbiz.ca</u>
Professional Association	Bach. of Science (Agriculture Economics)	Website Address	
	Member of Canadian & Manitoba Simmental Association	Professional Association	Certified General Accountants
	Association		Association of Manitoba, Canadian
			Association of Farm Advisors, Canadian
AGRICULTURE EXPERI			Federation of Independent Business
Years of Agr Experience	20		
Years of Farm Financial	13	AGRICULTURE EXPERIE	
Areas of Specialization	Farm financial analysis, planning, and re-	Years of Agr Experience	11
	structuring for all types of enterprises,	Years of Farm Financial	13
	specializing in livestock and crop production. Agricultural lender for 13 years.	Areas of Specialization	Significant experience in accounting and
Articles Printed	renoundarionation for 15 years.		income tax - various farm entities.
	E1:-1		Financial statements, CAIS, business
Official Language	English		planning. Consultations re: succession,
			farm sale, structural changes. Farm financial management services.
		Audialas Duind 1	e
		Articles Printed	Small Farm Canada
		Official Language	English

MANITOBA CONSULTANT PROFILES

Name	Karen Cartwright, BGS	Name	Andrew DeRuyck	
Location	Brandon, MB	Location	Pilot Mound, MB	
Phone #	(204) 727-0671	Phone #	(204) 825-2838	
Fax #	(204) 726-4580	Fax #	(204) 825-2903	
E-Mail Address	<u>kcartwright@bdo.ca</u>	E-Mail Address	<u>andrewd@goinet.ca</u>	
Website Address	www.bdo.ca	Website Address		
Professional Association	Institute of Chartered Accountants of Manitoba	Professional Association		
		AGRICULTURE EXPERIENCE		
AGRICULTURE EXPERIENCE		Years of Agr Experience	17	
		Years of Farm Financial	11	
Years of Agr Experience	23	Areas of Specialization	7 years experience as a account manager	
Years of Farm Financial	3		with FCC and CIBC. 4 years experience with Farm Debt Mediation Service and	
Areas of Specialization	CAIS, Financial statement and tax		Manitoba Farm Mediation Board.	
Articles Printed	preparation		Developed financial business plans for	
Official Language	English		farms, equipment dealerships and Ag	
Official Language	English		Businesses. Farms 1650 acres and 250 Beef cows and 250 head feedlot, custom	
			seeding, spraying and trucking operation.	
		Articles Printed		
		Official Language	English	
Name	Reginald Ellingson	Name	Glenn Friesen	
Location	Swan River, MB	Location	Minnedosa, MB	
Phone #	(204) 734-7099	Phone #	(204) 867-3341	
Fax #	(204) 734-7098	Fax #	(204) 867-5537	
E-Mail Address	rmellingson@mts.net	E-Mail Address	glfriesen@mts.net	
Website Address		Website Address		
Professional Association	Society of Management Accountants of Manitoba - Certified Management Accountant (CMA)	Professional Association	Canadian Association of Farm Advisors Diploma in Agriculture Canadian Dispute Resolution Corp. Certificate	
AGRICULTURE EXPERIE	ENCE	AGRICULTURE EXPERIENCE		
V CAP	16	AGRICULI UNE EAFENIE		
Years of Agr Experience	15	Years of Agr Experience	33 - farmed since 1974.	
Years of Farm Financial	12 Transfirm Assessmenting Financial	Years of Farm Financial	28 - farm mgt instructor & consultant	
Areas of Specialization	Taxation, Accounting, Financial Advisory, Software consulting, and		since 1979.	
	Auditing in professional public accounting industry	Areas of Specialization	Farm financial analysis and business planning, farm transfer planning. Emphasizing a practical	
Articles Printed			approach.	
0.44 1.1.7				
Official Language	English	Articles Printed		

MANITOBA CONSULTANT PROFILES

Name	Inequaling Correct D Ag	Name Donald Gibb	
Name Location	Jacqueline Gerrard, P. Ag Minnedosa, MB	Location Winnipeg, Manito	ha
Phone #	*		Da
	(204) 867-5755	Phone # (204) 275-3216	
Fax #	(204) 867-5755	Fax # (204) 275-3210	
E-Mail Address	gordonj@mts.net	E-Mail Address <u>dgibb</u>	<u>@npfinance.com</u>
Website Address		Website Address	
Professional Association	Manitoba Institute of Agrologists Canadian Consulting Agrologists Association	Professional Association	Past President - MB Inst. of Agrologists Past President - Canadian Agr Econ. Society Graduate Harvard Agri-Bus Executive Prog. BSA (Hon) & MSc
AGRICULTURE EXPERIE	INCE	AGRICULTURE EXPERIE	NCF
Years of Agr Experience	3	AGRICULTURE EAI ERIE	
Years of Farm Financial	3	Years of Agr Experience	35
Areas of Specialization	Consulting to farmers in the area of farm	Years of Farm Financial	33
Artas of specialization	business management including financial,		
	operational and expansion planning as	Areas of Specialization	Banker - production agriculture - 12 years
	well as enterprise and cost of production		Banker - Int'l Agri-Business - 11 years
	analysis.		Banker - Int'l Trade Finance - 8 years
Articles Printed			Fin Advisor to US Agri-Business - 2 years
Official Language	English		Agriculture Canada (Financial Services)
			Prov of MB-Family Farm Protection Act
			Agr & Fish production & processing
			Farm Mortgage Loan Origination for MetLife Agricultural Investments 2006- present.
		Articles Printed	1
		Official Language	English
		omenn Lungunge	Ligion
Name	Kevin Gibbons	Name	Fred Hardy
Location	Springfield, MB	Location	Winnipeg, MB
Phone #	(204) 782-3107	Phone #	(204) 257-6128
Fax #	(204) 320-9861	Fax #	
E-Mail Address	kmgibbons@mts.net	E-Mail Address	jhardy71@hotmail.com
Website Address		Website Address	
Professional Association		Professional Association	Manitoba Institute of Agrologists
AGRICULTURE EXPERIENCE		AGRICULTURE EXPERIENCE	
Years of Agr Experience	10	Years of Agr Experience	36
Years of Farm Financial	6	Years of Farm Financial	36
Areas of Specialization	Financial statement preparation, analysis	Areas of Specialization	Dairy, hogs.
	and Planning. CAIS applications,	Articles Printed	
	Personal and Corporate Income tax retums and accounting services using AgExpert, QuickBooks and Simply Accounting. Consultations re: Succession, incorporation and farm sales	Official Language	English
Articles Printed	····· , ··· r /····· s ···· s		
Official Language	English		
Unitian Danguage	English		

MANITOBA CONSULTANT PROFILES

Name	Cliff Harrison, P.Ag.	Name	David N. Henlisia, C.A., CFP
Location	Domain, MB	Location	Brandon, MB
Phone #	(204) 736-2613	Phone #	(204) 571-7671
Fax #		Findle # Fax #	
rax # E-Mail Address	(204) 736-4921	Fax # E-Mail Address	(204) 726-1543
	<u>cjh@gninc.ca</u>		david.henlisia@mnp.ca
Website Address		Website Address	www.mnp.ca
Professional Association	Manitoba Institute of Agrologists Canadian Consulting Agrologists	Professional Association	• MICA and ICAS - The Manitoba and Saskatchewan Institutes of Chartered Accountants
AGRICULTURE EXPERIE	NCE		• FPSCC - Financial Planners Standards Council of Canada
Years of Agr Experience	37		CAFA - Canadian Association of Farm
Years of Farm Financial	32		Advisors
Areas of Specialization Farm Financial Management, Enterprise analysis, Family Farm Business- succession planning; production-grains,		AGRICULTURE EXPERIE Years of Agr Experience	NCE 19
	oilseeds, special crops, forages, beef and pork.	Years of Farm Financial	19
Articles Printed	pork.		
Official Language	English	Areas of Specialization	Personal and corporate income taxes, majority of client base are farm operations. Personal and corporate financial planning. Net worth, cash-flow and capital budget planning. Succession and Estate planning.
		Articles Printed Official Language	English
Name	Mel Hume	Name	Terence T.W. King
	Meyers Norris Penny	Location	Gimli, Manitoba
Location	Brandon, Manitoba	Phone #	(204) 642-5261
Phone #	(204) 727-0661	Fax #	
Fax #	(204) 571-7127	E-Mail Address	stking@mts.net
E-Mail Address	mel.hume@mnp.ca	Website Address	
Website Address	www.mnp.ca	Professional Association	Manitoba Institute of Agrologists (MIA)
Professional Association	Canadian Association of Farm Advisors		
		AGRICULTURE EXPERIENCE	
AGRICULTURE EXPERIE	NCE	V CA E '	24
Voors of Agr Exportionee	30	Years of Agr Experience Years of Farm Financial	34 34
Years of Agr Experience Years of Farm Financial	12	Areas of Specialization	
Areas of Specialization	Consulting to primary producers in the area of Government Farm Programs, financial, operational and expansion planning plus enterprise and cost of		Farm succession planning, farm business organization, beef marketing, farm taxation, whole farm planning, farm finance, value added and diversification, on and off-farm investments
	production analysis.	Articles Printed	
Articles Printed		Official Language	English
Official Language	English		

MANITOBA CONSULTANT PROFILES

Name	Rick Klimack	Name	Carey Knight, CMA, BA
Location	Winnipeg. MB		Knight Accounting Service
Phone #	(204) 889-4634	Location	Hamiota, Rivers, Brandon, MB
Fax #	(204) 895-7307	Phone #	(204) 764-2544
E-Mail Address	raklimack@mts.net	Fax #	(204) 764-2063
Website Address		E-Mail Address	knightacct@inetbiz.ca
Professional Association	Executive member of the Man Institute	Website Address	
	of Agrologists. Previous Board Member on Man Livestock Manure Management Initiative, and Man Farm Business Management Council.	Professional Association	Certified Management Accountant Society, Diploma in Business Administration, Assiniboine Community College, Bachelor of Arts, Brandon University
AGRICULTURE EXPERIEN	ICE		
		AGRICULTURE EXPERIE	NCE
Years of Agr Experience	40		
Years of Farm Financial	33	Years of Agr Experience	30
Areas of Specialization	Agricultural Finance and Farm	Years of Farm Financial	30
	Management, grains, oilseeds, potatoes, vegetables, special and forage crops, beef, dairy, hogs and poultry. Bison and secondary processing sectors in Agriculture. Farm land and building	Areas of Specialization Articles Printed	Income Tax Preparation, Financial Statement Preparation, NISA, AIDA, CFIP, CAISP, AG Expert Software, Settler Software.
	valuations.	Official Language	English
Articles Printed		8 8	5
Official Language	English		
Name	Stephen Lepper	Name	Normand Mabon, President,
Location	Brandon, MB	T (C.N.M. Holdings Inc.
Phone # Fax #	(204) 727-2420	Location	Notre Dame de Lourdes, MB, R0G 1M0
E-Mail Address	lepper@westman.wave.ca	Phone #	(204) 744-2176
Website Address	repper(a) westman. wave.ea	Fax #	(204) 744-2574
Professional Association	Manitoba Institute of Agrology	E-Mail Address	NPMABON@hotmail.com
	Manitoba institute of Agrology	Website Address	
AGRICULTURE EXPERIEN	NCE	Professional Association	MIA Manitoba Institute of Agrology Manitoba Canola Growers Association La Societe Historique de Lourdes
Years of Agr Experience	16		Manitoba Pork Council
Years of Farm Financial	9		
Areas of Specialization	Worked for the past 11 years with crop production agriculture 2 years with a	AGRICULTURE EXPERIE	NCE
	credit department of a western Canadian grain company and the other 9 in retail	Years of Agr Experience	28
	business of a crop inputs supplier.	Years of Farm Financial	25
Articles Printed Official Language	English	Areas of Specialization	25 years experience as a Farm Management Specialist with Manitoba Agriculture. Developed financial business plans for numerous enterprises. Farms 850 acres and contract feeds 2000 feeder hogs annually and manages a 200 sow multiplier barm.
		Articles Printed	
		Official Language	Bilingual
		Ornerar Language	Diniiguai

MANITOBA CONSULTANT PROFILES

••		N	
Name	Murray McCallum	Name	Joe Mulligan, P.Ag., C.A.C.
Location	Brandon, MB		Backswath Management
Phone #	(204) 728-2211	Location	Brandon, MB
Fax #	(204) 725-2398	Phone #	(204) 725-2400
E-Mail Address	murraymc@mts.net	Fax #	(204) 725-2400
Website Address		E-Mail Address	jmull@mts.net
Professional Association	Business Admin. Diploma	Website Address	
	(Accounting) Canadian Association of Farm Advisors, KAP Certificate in Principled Negotiation and Mediation	Professional Association	Professional Agrologist - Manitoba Institute of Agrologists Certified Agricultural Consultant - Canadian Agrologists Association
		AGRICULTURE EXPERIE	INCE
AGRICULTURE EXPERIE	NCE		
		Years of Agr Experience	30
Years of Agr Experience	22	Years of Farm Financial	30
Years of Farm Financial	17	Areas of Specialization	Financial reviews; detailed, historical
Areas of Specialization Articles Printed	Farm Financial Management, Financial Analysis, Business and Succession Plans, for all sectors of agriculture. Results oriented Mediation.		and projected financial statements; enterprise and sensitivity analysis; business planning; inter-generational farm transfer planning; strategic planning; feasibility analysis.
Official Language	English	Articles Printed	
Official Language	English	Official Language	English
Name	Lise Munro	Name	Gerald Musey
Location	Neepawa, MB	Location	Dauphin, MB
Phone #	(204) 476-2326	Phone #	(204) 638-6767
Fax #	(204) 476-3663	Fax # E-Mail Address	(204) 638-8634 <u>Gerald.Musey@mnp.ca</u>
E-Mail Address	lise.munro@mnp.ca	Website Address	www.mnp.ca
Website Address	www.mnp.ca	Professional Association	MB Institute of Chartered Accountants;
Professional Association	Manitoba Institute of Agrologists		CGA Association of Manitoba
	(Tech. Ag.)		
		AGRICULTURE EXPERIE	INCE
AGRICULTURE EXPERIE		Years of Agr Experience Years of Farm Financial	28 25
Years of Agr Experience	10	Areas of Specialization	Consulting to farm clients in the areas
Years of Farm Financial	4		of financial, marketing and human resources. Services include feasibility
Areas of Specialization	Consulting to farmers in the area of farm business management including financial, operational and expansion planning. Preparation of financial statements on both a cash and accrual basis.	Articles Printed Official Language	studies and business planning for agriculture and Agri-business. English
Articles Printed			
Official Language	English		

MANITOBA CONSULTANT PROFILES

Name	Hellar E. Nakonechny, BSc, CA, CFP	Name	Eric Olson, P.Ag., CAC
Location	Carman, MB	Location	Winnipeg, Manitoba
Phone #	(204) 745-2061	Phone #	(204) 775-4531
Fax #	(204) 745-6322	Fax #	(204) 783-8329
E-Mail Address	hellar@nakandpow.com	E-Mail Address	Eric.Olson@mnp.ca
Website Address	henar(a)nakanupow.com	Website Address	www.mnp.ca
Professional Association	Chartered Accountant, CA;	Professional Association	Manitoba Institute of Agrologists
Trofessional Association	Certified Financial Planner, CFP;	Frotessional Association	Certified Consulting Agrologist with the
	Canadian Association of Farm Advisors.		Canadian Consulting Agrologist
	CAFA		6 6 6
	CAFA		Association
AGRICULTURE EXPERIEN	NCE		
		AGRICULTURE EXPERIE	NCE
Years of Agr Experience	8		
Years of Farm Financial	27	Years of Agr Experience	18
Areas of Specialization	Set-up of manual or computerized	Years of Farm Financial	14
	accounting system, farm financial	Areas of Specialization	Consulting to farm clients in the areas of
	statements on a cash basis & estimated	*	financial, marketing and human
	accrual, personal tax returns, NISA,		resources. Services include feasibility
	CFIP, CAIS, tax & retirement planning,		studies and business planning for
	farm succession planning		agriculture and Agri-business.
Articles Printed	I S	Articles Printed	-8
Official Language	English	Official Language	English
onioni Lingungo	Ligion	omenan Lungunge	English
Name	Harold Reid	Name	Kathy Routledge
Location	Russell, MB	Location	Lenore, MB
Phone #	(204) 773-2106	Phone #	(204) 838-2210
Fax #	(204) 773-3410	Fax #	(204) 838-2157
E-Mail Address	sensus@mts.net	E-Mail Address	kroutledge@rfnow.com
Website Address	<u>sensus(u)mis.net</u>	Website Address	<u>kroutedge(u) mow.com</u>
Professional Association		Professional Association	
AGRICULTURE EXPERIENCE		AGRICULTURE EXPERIENCE	
Years of Agr Experience	25	Years of Agr Experience	25
Years of Farm Financial	25	Years of Farm Financial	7
Areas of Specialization	I am a Chartered Accountant and a	Areas of Specialization	Farm Financial Management and
*	farmer. I have been a CA for 25 years		Financial Analysis
	and have a broad area of expertise in	Aricles Printed	
	preparing financial statements, auditing,	Official Language	English
	consulting and reviewing documents.	gunge	
Aricles Printed	and to to the ming documents.		
Official Language	English		
Chiefan Language	2		

MANITOBA CONSULTANT PROFILES

Name	Carole A. Slater	Name	Jonathan Small
Location	Inwood, Manitoba	Location	Regina, SK
Phone #	(204) 278-3591	Phone #	(306) 790-7913
Fax #	(204) 278-3591	Fax #	(306) 790-7990
E-Mail Address	caslater@mts.net	E-Mail Address	Jonathan.small@mnp.ca
Website Address	<u></u>	Website Address	www.mnp.ca
Professional Association		Professional Association	CAFA, SIA
		Troressional resources	
AGRICULTURE EXPERIE	ENCE		
		AGRICULTURE EXPERIE	INCE
Years of Agr Experience	32		
Years of Farm Financial	18	Years of Agr Experience	22
Areas of Specialization	As a cow/calf producer with experience in	Years of Farm Financial	17
	the ag banking industry, specialization	Areas of Specialization	Farm Management Consulting.
	includes financial preparation and	Articles Printed	Several (all UK)
	analysis in beef production, primarily	Official Language	English
	cow/calf and yearling, forage production,		
	dairy, PMU, hog, grain.		
Articles Printed			
Official Language	English		
Name	Tere Stykalo		
Location	Dauphin, MB		
Phone #	(204) 638-6767		
Fax #	(204) 638-8634		
E-Mail Address	Tere.Stykalo@mnp.ca		
Website Address	www.mnp.ca		
Professional Association	Certified General Accountant;		
Trofessional Association	Canadian Association of Farm Advisors		
	Canadian Association of Lann Advisors		
AGRICULTURE EXPERIN	ENCE		
Years of Agr Experience	25		
Years of Farm Financial	8		
Areas of Specialization	Agricultural advisor for succession, tax,		
Areas of Specialization	financing proposals, financial statement		
	preparation and analysis for individuals,		
	corporations, and partnerships.		
Articles Printed	corporations, and partices inps.		
	English		
Official Language	English		
		1	